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ALAN H. MARTIN, State Bar No. 132301
SHEPPARD, MULLIN, RICHTER & HAMPTON LLP
A Limited Liability Partnership
Including Professional Corporations
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San Francisco, California 94111-4109
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Attorneys for The Roman Catholic Archbishop of
San Francisco

UNITED STATES BANKRUPTCY COURT

NORTHERN DISTRICT OF CALIFORNIA, SAN FRANCISCO DIVISION

In re

THE ROMAN CATHOLIC ARCHBISHOP
OF SAN FRANCISCO,

Debtor and
Debtor in Possession.

Case No. 23-30564

Chapter 11

**MONTHLY PROFESSIONAL FEE
STATEMENT FOR SHEPPARD, MULLIN,
RICHTER & HAMPTON LLP [OCTOBER
2023]**

TO ALL INTERESTED PARTIES AND TO THEIR COUNSEL OF RECORD:

NOTICE IS HEREBY GIVEN that Sheppard, Mullin, Richter and Hampton LLP, (hereinafter “Sheppard Mullin”), attorneys for Debtor and Debtor in Possession The Roman Catholic Archbishop of San Francisco, hereby files its *Monthly Professional Fee Statement for October 2023*. Pursuant to the *Order Establishing Procedures and Authorizing Payment of Professional Fees and Expenses on a Monthly Basis* [ECF No. 212], entered by the Court on October 16, 2023, the total legal fees and costs expended by Sheppard Mullin on account of the Debtor for October 2023 are as follows:

Period	Fees	Expenses (Disbursements)	Total
October 1 – October 31, 2023	\$146,672.00	\$335.05	\$147,007.05
Net Total Allowed Payments this Statement Period: (80% of Fees and 100% of Costs)	\$117,337.60	\$335.05	\$117,672.65

The itemized billing statement for the fees and costs billed for October 2023 is attached hereto as ***Exhibit 1***. The Net Total Allowed Payments detailed above shall be paid from funds held by the Debtor's estate unless an objection is filed with the Clerk of the Court and served upon Sheppard Mullin within 14 days from the date of service of this Statement.

Dated: November 20, 2023

SHEPPARD, MULLIN, RICHTER & HAMPTON LLP

By

/s/ Ori Katz

ORI KATZ
ALAN H. MARTIN
Attorneys for The Roman Catholic
Archbishop of San Francisco

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Exhibit 1
October 2023 Invoice

Remittance Copy***Please return this page with your payment.***Fr. Patrick Summerhays
Vicar General and Moderator of the Curia
The Roman Catholic Archbishop of San Francisco
One Peter Yorke Way
San Francisco, CA 94109SMRH Tax ID 95-1463164
November 15, 2023
Invoice 380096770Our Matter No. 90YY-375176
The Roman Catholic Archbishop of San Francisco - Evaluation of Strategic
Alternatives
Billing Atty: Ori Katz**INVOICE SUMMARY**

FOR PROFESSIONAL SERVICES THROUGH OCTOBER 31, 2023

Current Fees	\$ 146,672.00
Current Disbursements	\$ 335.05
Total Current Activity	<u>\$ 147,007.05</u>
Total Due for This Invoice	<u>\$ 147,007.05</u>

DUE IMMEDIATELY UPON RECEIPT**Inquiries: armbx@sheppardmullin.com or contact 213-455-7771****Electronic Payments**

Account Name: Sheppard Mullin Richter & Hampton LLP
Beneficiary Bank: Account No.: 496-8375493
Wells Fargo Bank, NA ACH ABA No.: 121000248
420 Montgomery St Wire ABA No.: 121000248
San Francisco, CA 94104-1298 Swift Identifier: WFBUIUS6S

Payment by Check

Sheppard Mullin Richter & Hampton LLP
PO Box 840728
Los Angeles, CA 90084-0728

Overnight Mail Delivery

Sheppard Mullin Richter & Hampton LLP
Wells Fargo Bank Lockbox Services
Lockbox 840728
3440 Flair Drive
El Monte, CA 91731-2823

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Page 2 of 2**SUMMARY OF TIMEKEEPER FEES**

<u>Timekeeper Name</u>	<u>Hours</u>	<u>Avg. Rate/Hr</u>	<u>Dollars</u>
William R. Wyatt	.70	\$ 1,160.00	\$ 812.00
Alan H. Martin	59.30	\$ 956.00	\$ 56,690.80
Ori Katz	17.10	\$ 1,084.00	\$ 18,536.40
Jeannie Kim	59.20	\$ 756.00	\$ 44,755.20
Gianna E. Segretti	26.20	\$ 708.00	\$ 18,549.60
Koray Erbas	.60	\$ 560.00	\$ 336.00
Scott Natsuhara	1.60	\$ 520.00	\$ 832.00
Chris D. Lawrence	11.00	\$ 560.00	\$ 6,160.00
Jeannie Kim	.80	N/C	\$ 0.00

Fr. Patrick Summerhays
Vicar General and Moderator of the Curia
The Roman Catholic Archbishop of San Francisco
One Peter Yorke Way
San Francisco, CA 94109

SMRH Tax ID 95-1463164
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Beneficiary Bank: Account No.: 496-8375493
Wells Fargo Bank, NA ACH ABA No.: 121000248
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Los Angeles, CA 90084-0728

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FOR PROFESSIONAL SERVICES THROUGH 10/31/23

FEE DETAIL**Asset Analysis & Recovery**

10/04/23	Worked on Santa Rosa Chapter 11 claim steps by ADSF.		
	Alan H. Martin	.60 hrs.	\$ 956.00/hr.
10/04/23	Correspondence with client team and litigation counsel re possible disputes re claims against Santa Rosa.		
	Alan H. Martin	.20 hrs.	\$ 956.00/hr.
10/06/23	Revised draft RCASF claim to assist in Santa Rosa Chapter 11 proceedings.		
	Alan H. Martin	.70 hrs.	\$ 956.00/hr.
10/10/23	Worked on draft claim components for Santa Rosa Chapter 11 proceeding.		
	Alan H. Martin	1.20 hrs.	\$ 956.00/hr.
10/10/23	Reviewed and analyzed draft proof of claim to submit in Santa Rosa diocese bankruptcy case.		
	Jeannie Kim	.20 hrs.	\$ 756.00/hr.
10/11/23	Worked on components to the draft proof of claim for the Santa Rosa proceeding.		
	Alan H. Martin	.40 hrs.	\$ 956.00/hr.
10/11/23	Correspondence with J. Passarello, et al. re draft proof of claim for the Santa Rosa proceeding and related items and issues.		
	Alan H. Martin	.30 hrs.	\$ 956.00/hr.
10/13/23	Worked on claims items and draft submissions concerning claims in the Santa Rosa Chapter 11 case.		
	Alan H. Martin	.80 hrs.	\$ 956.00/hr.

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FEE DETAIL

10/13/23	Correspondence with P. Carney and client teams concerning Santa Rosa proof of claim.		
	Alan H. Martin	.20 hrs.	\$ 956.00/hr.
10/13/23	Reviewed comments from client team concerning Santa Rosa proof of claim.		
	Alan H. Martin	.40 hrs.	\$ 956.00/hr.
10/16/23	Correspondence with P. Carney (RCASF) regarding claim in the Santa Rosa Chapter 11 and claim packet refinements.		
	Alan H. Martin	.20 hrs.	\$ 956.00/hr.
10/16/23	Worked on final refinements to the claim packet in the Santa Rosa Chapter 11 proceedings.		
	Alan H. Martin	.40 hrs.	\$ 956.00/hr.
10/16/23	Reviewed corresponded with P. Carney regarding Santa Rosa proof of claim.		
	Jeannie Kim	.10 hrs.	\$ 756.00/hr.
10/23/23	Correspondence with client team concerning claim follow-up in the Santa Rosa Chapter 11.		
	Alan H. Martin	.40 hrs.	\$ 956.00/hr.

Timekeeper Summary of: Asset Analysis & Recovery

<u>Timekeeper</u>	<u>Hours</u>	<u>Average Rate/Hr</u>	<u>Dollars</u>
Alan H. Martin	5.80	\$ 956.00	\$ 5,544.80
Jeannie Kim	0.30	\$ 756.00	\$ 226.80
<i>Totals</i>	<i>6.10</i>	<i>\$ 946.16</i>	<i>\$ 5,771.60</i>

Relief from Stay and Adequate Protection Proceedings

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10/09/23 Conferred and corresponded with C. Rouse regarding stay relief for slip & fall case.

Jeannie Kim .20 hrs. \$ 756.00/hr.

10/27/23 Reviewed and analyzed creditor V. Castro's stay relief motion.

Jeannie Kim .10 hrs. \$ 756.00/hr.

Timekeeper Summary of: Relief from Stay and Adequate Protection Proceedings

<u>Timekeeper</u>	<u>Hours</u>	<u>Average Rate/Hr</u>	<u>Dollars</u>
Jeannie Kim	0.30	\$ 756.00	\$ 226.80
<i>Totals</i>	0.30	\$ 756.00	\$ 226.80

Meetings of and Communications with Creditors

10/03/23 Prepare for meet and confer with committee counsel.

Ori Katz .40 hrs. \$ 1084.00/hr.

10/03/23 Meet and confer with committee counsel re open issues related to pending motions.

Ori Katz .50 hrs. \$ 1084.00/hr.

10/09/23 Reviewed FedEx request for debtor account information.

Jeannie Kim .20 hrs. \$ 756.00/hr.

10/10/23 Drafted email response to T. Reed of FedEx re client's FedEx account numbers.

Gianna E. Segretti .20 hrs. \$ 708.00/hr.

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10/12/23	Attended 341 Meeting of creditors.		
	Alan H. Martin	2.10 hrs.	\$ 956.00/hr.
10/12/23	Developed strategy re follow-up items after 341 meeting.		
	Alan H. Martin	.40 hrs.	\$ 956.00/hr.
10/12/23	Meet and confer with committee counsel re remaining first day motions in connection with upcoming final hearing.		
	Ori Katz	.30 hrs.	\$ 1084.00/hr.
10/12/23	[NO CHARGE] Observed part of 341(a) meeting.		
	Jeannie Kim	.00 hrs.	\$ 0.00/hr.
10/25/23	Meet and confer with committee professionals re cash management.		
	Ori Katz	.50 hrs.	\$ 1084.00/hr.
10/27/23	Attended call with P. Pascuzzi and Committee regarding claims procedure motion regarding notices and possible protocol refinements.		
	Alan H. Martin	1.40 hrs.	\$ 956.00/hr.
10/30/23	Correspondence with the Committee counsel regarding claims motion update.		
	Alan H. Martin	.20 hrs.	\$ 956.00/hr.

Timekeeper Summary of: Meetings of and Communications with Creditors

<u>Timekeeper</u>	<u>Hours</u>	<u>Average Rate/Hr</u>	<u>Dollars</u>
Alan H. Martin	4.10	\$ 956.00	\$ 3,919.60
Ori Katz	1.70	\$ 1,084.00	\$ 1,842.80
Gianna E. Segretti	0.20	\$ 708.00	\$ 141.60
Jeannie Kim	0.20	\$ 756.00	\$ 151.20
<i>Totals</i>	6.20	\$ 976.65	\$ 6,055.20

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10/04/23	Corresponded with J. Blumberg and J. Lucas regarding U.S. Trustee's comments on proposed interim compensation procedures.		
	Jeannie Kim	.10 hrs.	\$ 756.00/hr.
10/17/23	Reviewed interim compensation procedures order (.2); prepared Sheppard Mullin monthly fee statement (August) (.3).		
	Jeannie Kim	.50 hrs.	\$ 756.00/hr.
10/18/23	Reviewed and revised documents in support of Sheppard Mullin monthly fee statement.		
	Jeannie Kim	2.00 hrs.	\$ 756.00/hr.
10/19/23	Began preparation of documents in support of August/September Sheppard Mullin monthly fee statement (.7); corresponded with J. Rios regarding fee statement cover sheet (.1); reviewed and revised same (.2).		
	Jeannie Kim	1.00 hrs.	\$ 756.00/hr.
10/22/23	Reviewed and revised draft interim fees report items for client consideration and court submission.		
	Alan H. Martin	.40 hrs.	\$ 956.00/hr.
10/23/23	Reviewed monthly fee statement in connection with submission of same to the client team.		
	Alan H. Martin	.40 hrs.	\$ 956.00/hr.
10/23/23	Reviewed and revised documents in support of September professional fee statement.		
	Jeannie Kim	1.10 hrs.	\$ 756.00/hr.
10/24/23	Revised August/September monthly fee report for client review.		
	Alan H. Martin	.40 hrs.	\$ 956.00/hr.

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10/24/23	Correspondence with client GC regarding monthly fee submission and related steps.		
	Alan H. Martin	.20 hrs.	\$ 956.00/hr.
10/24/23	Continued review and revision of documents in support of Sheppard Mullin professional fee statements (.8); reviewed and revised professional fee statement cover sheet (.3).		
	Jeannie Kim	1.10 hrs.	\$ 756.00/hr.
10/24/23	Drafted August monthly fee statement cover sheet (.7). Reviewed and analyzed invoice (.1). Reviewed and revised monthly fee statement cover sheet (.4). Revised monthly fee statement to incorporate September 2023 invoice (.4).		
	Scott Natsuhara	1.60 hrs.	\$ 520.00/hr.
10/25/23	Reviewed and revised draft cover pleading to Sheppard Mullin monthly fee statements (.2); corresponded with P. Pascuzzi regarding filing and service of same (.1).		
	Jeannie Kim	.30 hrs.	\$ 756.00/hr.
10/26/23	Coordinated filing and service of Sheppard Mullin monthly fee statements.		
	Jeannie Kim	.20 hrs.	\$ 756.00/hr.
10/30/23	Reviewed list of potential fee examiner candidates.		
	Jeannie Kim	.20 hrs.	\$ 756.00/hr.

Timekeeper Summary of: Fee/Employment Applications & Statements

<u>Timekeeper</u>	<u>Hours</u>	<u>Average Rate/Hr</u>	<u>Dollars</u>
Alan H. Martin	1.40	\$ 956.00	\$ 1,338.40
Jeannie Kim	6.50	\$ 756.00	\$ 4,914.00
Scott Natsuhara	1.60	\$ 520.00	\$ 832.00
<i>Totals</i>	9.50	\$ 745.73	\$ 7,084.40

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10/02/23	Reviewed and revised final order regarding insurance programs (.2); corresponded with J. Lucas and J. Blumberg regarding same (.1)		
	Jeannie Kim	.30 hrs.	\$ 756.00/hr.
10/03/23	Corresponded with J. Blumberg and J. Lucas regarding stipulation to vacate Oct. 5 hearing (.2); reviewed and revised same (.1); coordinated filing and service of same (.2); corresponded with L. Parada regarding same (.2); reviewed and revised interim order granting utilities motion (.1); reviewed and revised draft final insurance order (.1).		
	Jeannie Kim	.90 hrs.	\$ 756.00/hr.
10/04/23	Telephone conference with FFWPR and B. Riley team regarding open issues and case strategy.		
	Jeannie Kim	1.00 hrs.	\$ 756.00/hr.
10/04/23	Corresponded with U.S. Bankruptcy Court, P. Pascuzzi and J. Lucas regarding standing omnibus hearing dates.		
	Jeannie Kim	.20 hrs.	\$ 756.00/hr.
10/04/23	Researched "mega case" procedural rules/guidelines.		
	Koray Erbası	.60 hrs.	\$ 560.00/hr.
10/05/23	Meet and confer with UST re second day hearing.		
	Ori Katz	.30 hrs.	\$ 1084.00/hr.
10/06/23	Reviewed limited service list (.2); corresponded with P. Pascuzzi regarding same (.2).		
	Jeannie Kim	.40 hrs.	\$ 756.00/hr.
10/07/23	Prepared for weekly professionals check-in call.		
	Jeannie Kim	.20 hrs.	\$ 756.00/hr.

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10/09/23	Correspondence with P. Pascuzzi regarding open tasks.		
	Alan H. Martin	.30 hrs.	\$ 956.00/hr.
10/09/23	Reviewed and revised checklist in advance of debtor professionals call.		
	Jeannie Kim	.20 hrs.	\$ 756.00/hr.
10/10/23	Attended call with P. Pascuzzi, et al. concerning case administration.		
	Alan H. Martin	.60 hrs.	\$ 956.00/hr.
10/10/23	Telephone conference with FFWPR and B. Riley teams regarding case status and strategy.		
	Jeannie Kim	.50 hrs.	\$ 756.00/hr.
10/10/23	Corresponded with P. Pascuzzi regarding abuse survivors programs.		
	Jeannie Kim	.10 hrs.	\$ 756.00/hr.
10/13/23	Reviewed and revised draft final order granting abuse survivor program motion (.1); prepared draft final order granting motion to establish limited notice procedures (.1); reviewed and revised draft final order granting insurance motion (.2); prepared draft final order granting utilities motion (.4); corresponded with P. Pascuzzi regarding same (.1).		
	Jeannie Kim	.90 hrs.	\$ 756.00/hr.
10/15/23	Updated open task list and prepared for weekly professionals' call.		
	Jeannie Kim	.40 hrs.	\$ 756.00/hr.
10/16/23	Attended call with P. Pascuzzi regarding upcoming hearings and general case developments.		
	Alan H. Martin	.90 hrs.	\$ 956.00/hr.
10/16/23	Correspondence with the client team concerning Committee information requests.		
	Alan H. Martin	.20 hrs.	\$ 956.00/hr.

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10/16/23	Call with debtor professionals re upcoming deadlines in case.		
	Ori Katz	.80 hrs.	\$ 1084.00/hr.
10/16/23	Telephone conference with FFWPR and B. Riley teams regarding open issues and case strategy.		
	Jeannie Kim	.80 hrs.	\$ 756.00/hr.
10/16/23	Corresponded with P. Pascuzzi regarding draft final orders on emergency first day motions (.1); reviewed and revised same (.1); corresponded with J. Blumberg and J. Lucas regarding same (.1); telephone conference with P. Pascuzzi and B. Riley team regarding case status and strategy (.8).		
	Jeannie Kim	1.10 hrs.	\$ 756.00/hr.
10/17/23	Drafted final order granting insurance motion (.1); corresponded with J. Blumberg and J. Lucas regarding same (.2); coordinated lodging of same (.2).		
	Jeannie Kim	.50 hrs.	\$ 756.00/hr.
10/17/23	Drafted final order regarding notice procedures and temporary suspension of bar date.		
	Jeannie Kim	.30 hrs.	\$ 756.00/hr.
10/19/23	Corresponded with J. Blumberg regarding proposed final orders on resolved first day motions.		
	Jeannie Kim	.10 hrs.	\$ 756.00/hr.
10/19/23	Corresponded with J. Blumberg, P. Pascuzzi and J. Lucas regarding final order regarding abuse survivor motion.		
	Jeannie Kim	.20 hrs.	\$ 756.00/hr.
10/20/23	Corresponded with P. Pascuzzi regarding September monthly operating report.		
	Jeannie Kim	.10 hrs.	\$ 756.00/hr.

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10/20/23	Corresponded with P. Pascuzzi and J. Lucas regarding proposed final order regarding abuse survivor motion (.1); corresponded with P. Pascuzzi and L. Parada regarding final order regarding abuse survivor motion (.1).		
	Jeannie Kim	.20 hrs.	\$ 756.00/hr.
10/23/23	Prepared for weekly debtor professionals' call.		
	Jeannie Kim	.10 hrs.	\$ 756.00/hr.
10/23/23	Corresponded with B. Whitaker regarding updated limited notice list.		
	Jeannie Kim	.10 hrs.	\$ 756.00/hr.
10/24/23	Telephone conference with P. Pascuzzi as to various open items concerning cash management, claims procedure, etc.		
	Alan H. Martin	.90 hrs.	\$ 956.00/hr.
10/24/23	Prepared discussion items for overview/update call with the client team.		
	Alan H. Martin	.40 hrs.	\$ 956.00/hr.
10/24/23	Participate in a portion of call among debtor professionals.		
	Ori Katz	.50 hrs.	\$ 1084.00/hr.
10/24/23	Reviewed and revised outstanding task list (.2); attended debtor professionals call (.8).		
	Jeannie Kim	1.00 hrs.	\$ 756.00/hr.
10/25/23	Attended call with the client team concerning case update and related next steps.		
	Alan H. Martin	.80 hrs.	\$ 956.00/hr.
10/30/23	Reviewed and revised checklist of outstanding issues to address.		
	Jeannie Kim	.50 hrs.	\$ 756.00/hr.

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10/31/23 Attended call with P. Pascuzzi, et al. regarding pending motions generally, new information developments.

Alan H. Martin .60 hrs. \$ 956.00/hr.

10/31/23 Analyzed items from P. Pascuzzi regarding entity-related inquiries.

Alan H. Martin .40 hrs. \$ 956.00/hr.

10/31/23 Participate in a portion of call among debtor professionals.

Ori Katz .50 hrs. \$ 1084.00/hr.

10/31/23 Telephone conference with P. Pascuzzi and B. Riley team regarding case strategy.

Jeannie Kim .70 hrs. \$ 756.00/hr.

Timekeeper Summary of: Case Administration - General

<u>Timekeeper</u>	<u>Hours</u>	<u>Average Rate/Hr</u>	<u>Dollars</u>
Alan H. Martin	5.10	\$ 956.00	\$ 4,875.60
Ori Katz	2.10	\$ 1,084.00	\$ 2,276.40
Koray Erbas	0.60	\$ 560.00	\$ 336.00
Jeannie Kim	10.80	\$ 756.00	\$ 8,164.80
<i>Totals</i>	18.60	\$ 841.55	\$ 15,652.80

Business Operations

10/02/23 Analyzed objection received to pending Ordinary Court Professional motion.

Alan H. Martin .30 hrs. \$ 956.00/hr.

10/03/23 Reviewed U.S. Trustee comments/objections to ordinary course professional motion (.1); corresponded with committee regarding same (.2)

Jeannie Kim .30 hrs. \$ 756.00/hr.

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10/08/23 Analyzed additional information received from Archbishop Cordilone concerning operational items.

Alan H. Martin .20 hrs. \$ 956.00/hr.

10/12/23 Attend hearing re motions related to court-approved professionals.

Ori Katz .40 hrs. \$ 1084.00/hr.

Timekeeper Summary of: Business Operations

<u>Timekeeper</u>	<u>Hours</u>	<u>Average Rate/Hr</u>	<u>Dollars</u>
Alan H. Martin	0.50	\$ 956.00	\$ 478.00
Ori Katz	0.40	\$ 1,084.00	\$ 433.60
Jeannie Kim	0.30	\$ 756.00	\$ 226.80
<i>Totals</i>	1.20	\$ 948.67	\$ 1,138.40

Employee Benefits and Pensions

10/02/23 Reviewed and addressed committee comments re first day wage motion in attempt to resolve concerns.

Ori Katz 1.40 hrs. \$ 1084.00/hr.

10/09/23 Analyzed Ninth Circuit decision re disclosure of priest information.

Alan H. Martin .40 hrs. \$ 956.00/hr.

10/17/23 Reviewed draft reply to objections to Wage Motion and ancillary information.

Alan H. Martin .40 hrs. \$ 956.00/hr.

10/26/23 Corresponded with P. Pascuzzi regarding draft final order regarding employee obligations.

Jeannie Kim .10 hrs. \$ 756.00/hr.

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10/27/23 Reviewed draft final order regarding employee obligations.

Jeannie Kim .10 hrs. \$ 756.00/hr.

Timekeeper Summary of: Employee Benefits and Pensions

<u>Timekeeper</u>	<u>Hours</u>	<u>Average Rate/Hr</u>	<u>Dollars</u>
Alan H. Martin	0.80	\$ 956.00	\$ 764.80
Ori Katz	1.40	\$ 1,084.00	\$ 1,517.60
Jeannie Kim	0.20	\$ 756.00	\$ 151.20
<i>Totals</i>	2.40	\$ 1,014.00	\$ 2,433.60

Financing/Cash Collections

10/02/23 Prepared updates and revisions to the draft cash management orders for 10/5 hearing.

Alan H. Martin .40 hrs. \$ 956.00/hr.

10/02/23 Prepared stipulation to continue final hearing regarding cash management and employee obligations (1.3); corresponded with P. Pascuzzi, J. Blumberg, and J. Lucas regarding same (.2)

Jeannie Kim 1.50 hrs. \$ 756.00/hr.

10/03/23 Follow up with UST re their pending objection to the cash management motion.

Ori Katz .60 hrs. \$ 1084.00/hr.

10/04/23 Reviewed and responded to UST comments re investment accounts.

Alan H. Martin .40 hrs. \$ 956.00/hr.

10/05/23 Draft report to co-counsel re suggested approach to cash management.

Ori Katz .40 hrs. \$ 1084.00/hr.

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10/12/23	Work on supplemental briefing in support of cash management motion.		
	Ori Katz	.50 hrs.	\$ 1084.00/hr.
10/13/23	Report to client team re need for court guidance in connection with cash management motion as it relates to debtor's investment accounts.		
	Ori Katz	.40 hrs.	\$ 1084.00/hr.
10/13/23	Outline re supplemental reply in support of cash management motion.		
	Ori Katz	.70 hrs.	\$ 1084.00/hr.
10/13/23	Reviewed strategy to respond to U.S. Trustee's opposition and committee's response to cash management motion.		
	Jeannie Kim	.10 hrs.	\$ 756.00/hr.
10/16/23	Reviewed additional detailed data from B. Riley concerning RCASF cash management accounts in response to Committee and US Trustee concerns and upcoming cash management motion hearing.		
	Alan H. Martin	.60 hrs.	\$ 956.00/hr.
10/16/23	Begin preparation of reply to U.S. Trustee's opposition and committee's response to cash management motion.		
	Jeannie Kim	.30 hrs.	\$ 756.00/hr.
10/17/23	Reviewed data items received from B. Riley re cash management.		
	Alan H. Martin	.40 hrs.	\$ 956.00/hr.
10/17/23	Exchanged correspondence with P. Pascuzzi as to cash management motion comments.		
	Alan H. Martin	.20 hrs.	\$ 956.00/hr.
10/17/23	Began drafting supplemental reply to U.S. Trustee's objections to cash management motion.		
	Jeannie Kim	.30 hrs.	\$ 756.00/hr.

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10/18/23	Revised draft reply in support of cash management motion.		
	Ori Katz	1.20 hrs.	\$ 1084.00/hr.
10/18/23	Drafted supplemental reply to U.S. Trustee objections to cash management motion (1.3); corresponded with C. Hansen regarding converted debtor in possession accounts (.2).		
	Jeannie Kim	1.50 hrs.	\$ 756.00/hr.
10/19/23	Revised draft cash management motion supplement and reviewed related data.		
	Alan H. Martin	.70 hrs.	\$ 956.00/hr.
10/19/23	Continued drafting supplemental reply to U.S. Trustee objections to cash management motion (5.2); telephone conference with W. Weitz regarding same (.1); corresponded with FFWPR and B. Riley teams regarding same (.3).		
	Jeannie Kim	5.60 hrs.	\$ 756.00/hr.
10/20/23	Further revised reply brief in support of cash management.		
	Ori Katz	1.80 hrs.	\$ 1084.00/hr.
10/20/23	Telephone conference with W. Weitz regarding investment accounts/cash management (.5); reviewed and revised supplemental reply to U.S. Trustee objections to cash management motion (3.4); conferred and corresponded with W. Weitz regarding same (.4); drafted third supplemental declaration of J. Passarello in support of supplemental reply (1.2); prepared blackline of proposed final cash management order granting supplemental reply (.2); corresponded with J. Passarello and P. Carney regarding draft supplemental reply (.3); further reviewed and revised same (.2); coordinated filing and service of same (.3).		
	Jeannie Kim	6.50 hrs.	\$ 756.00/hr.
10/24/23	Prepared for cash management hearing (.2); corresponded with J. Blumberg regarding cash management (.2); corresponded with committee regarding same (.1).		
	Jeannie Kim	.50 hrs.	\$ 756.00/hr.

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10/25/23	Conferred and corresponded re legal status of debtor investments held with broker-dealers.		
	William R. Wyatt	.30 hrs.	\$ 1160.00/hr.
10/25/23	Prepared items for call with Weitz of B. Riley team regarding cash management questions from US Trustee and Committee.		
	Alan H. Martin	.40 hrs.	\$ 956.00/hr.
10/25/23	Attended call with Weitz of B. Riley and Committee counsel J. Lucas concerning pending cash management concerns raised by the US Trustee and the Committee.		
	Alan H. Martin	.80 hrs.	\$ 956.00/hr.
10/25/23	Analyzed US Trustee comments and proposed resolution terms concerning the cash management terms.		
	Alan H. Martin	.40 hrs.	\$ 956.00/hr.
10/25/23	Cash management meet and confer with trustee.		
	Ori Katz	.20 hrs.	\$ 1084.00/hr.
10/25/23	Prepare for cash management hearing.		
	Ori Katz	1.60 hrs.	\$ 1084.00/hr.
10/25/23	Reviewed and revised final cash management order (.2); conferred and corresponded with P. Pascuzzi regarding same (.2); further reviewed and revised same (.2); reviewed strategy for oral argument and potential settlement of cash management motion (.3).		
	Jeannie Kim	.90 hrs.	\$ 756.00/hr.
10/26/23	Conferred re debtor investment issues.		
	William R. Wyatt	.40 hrs.	\$ 1160.00/hr.

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10/26/23	Examined comments from the US Trustee as to the claims procedure motion and proposed protocol.		
	Alan H. Martin	.40 hrs.	\$ 956.00/hr.
10/26/23	Analyzed items from the Committee regarding cash management motion.		
	Alan H. Martin	.40 hrs.	\$ 956.00/hr.
10/26/23	Prepare for hearing re debtor investment accounts.		
	Ori Katz	3.00 hrs.	\$ 1084.00/hr.
10/26/23	Appear at hearing on cash management motion to argue re debtor's investment accounts.		
	Ori Katz	.70 hrs.	\$ 1084.00/hr.
10/26/23	Corresponded with W. Weitz regarding potential liquidation of investment accounts (.2); prepared O. Katz for cash management hearing (.4); reviewed strategy and meet and confer reports regarding cash management motion (.2); revised draft final cash management order (.2); corresponded with J. Blumberg and J. Lucas regarding same (.2); attended hearing on cash management and employee obligations motions (1.0 - no charge).		
	Jeannie Kim	1.20 hrs.	\$ 756.00/hr.
10/30/23	Analyzed ruling from the court granting cash management motion and overruling US Trustee's objection.		
	Alan H. Martin	.20 hrs.	\$ 956.00/hr.
10/30/23	Reviewed and analyzed memorandum of decision regarding cash management (.2); revised draft order granting same (.1).		
	Jeannie Kim	.30 hrs.	\$ 756.00/hr.
10/31/23	Reviewed and revised draft final order granting cash management motion (.1); corresponded with P. Pascuzzi, J. Blumberg and J. Lucas regarding same (.2); lodge same with court (.1).		
	Jeannie Kim	.40 hrs.	\$ 756.00/hr.

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<u>Timekeeper</u>	<u>Hours</u>	<u>Average Rate/Hr</u>	<u>Dollars</u>
William R. Wyatt	0.70	\$ 1,160.00	\$ 812.00
Alan H. Martin	5.30	\$ 956.00	\$ 5,066.80
Ori Katz	11.10	\$ 1,084.00	\$ 12,032.40
Jeannie Kim	19.10	\$ 756.00	\$ 14,439.60
<i>Totals</i>	36.20	\$ 893.67	\$ 32,350.80

Claims and Plan

10/05/23 Analyzed information received concerning Committee litigation hold request.

Alan H. Martin .40 hrs. \$ 956.00/hr.

Timekeeper Summary of: Claims and Plan

<u>Timekeeper</u>	<u>Hours</u>	<u>Average Rate/Hr</u>	<u>Dollars</u>
Alan H. Martin	0.40	\$ 956.00	\$ 382.40
<i>Totals</i>	0.40	\$ 956.00	\$ 382.40

Claims Administration and Objections10/02/23 Telephone conference with client as to potential media sources concerning
claims protocol – publications and notice.

Alan H. Martin .40 hrs. \$ 956.00/hr.

10/02/23 Prepared correspondence for the client team concerning claims protocol claims
steps and notices.

Alan H. Martin .30 hrs. \$ 956.00/hr.

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10/02/23 Telephone conference with P. Egloff of Miller Media concerning media notice sources, etc.

Alan H. Martin .40 hrs. \$ 956.00/hr.

10/02/23 Revised draft optional survivors' supplement to the proof of claim.

Alan H. Martin .40 hrs. \$ 956.00/hr.

10/02/23 Reviewed and revised claims procedures motion (.2); corresponded with P. Egloff regarding publication notice (.2)

Jeannie Kim .40 hrs. \$ 756.00/hr.

10/03/23 Reviewed and revised draft claims procedures motion segments.

Alan H. Martin .60 hrs. \$ 956.00/hr.

10/03/23 Reviewed and revised claims procedures motion (1.1); reviewed comments from P. Egloff regarding publication notice (.1).

Jeannie Kim 1.20 hrs. \$ 756.00/hr.

10/04/23 Revised draft claims motion procedures components.

Alan H. Martin .70 hrs. \$ 956.00/hr.

10/04/23 Reviewed and revised claims procedures motion and supporting exhibits (3.5); corresponded with B. Whitaker regarding same (.2).

Jeannie Kim 3.70 hrs. \$ 756.00/hr.

10/04/23 Revised claims procedures motion (1.2). Revised declaration to claims procedures motion (1.1). Revised exhibits 1, 2, and 3 to claims procedures motion (2.1). Drafted exhibits 4 through 7 of claims procedures motion (2.8).

Gianna E. Segretti 7.20 hrs. \$ 708.00/hr.

10/05/23 Reviewed draft claims procedure motion.

Alan H. Martin .40 hrs. \$ 956.00/hr.

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10/05/23	Corresponded with P. Marlow regarding publication notice of bar dates.		
	Jeannie Kim	.10 hrs.	\$ 756.00/hr.
10/06/23	Analyzed client data items received concerning components of claims procedure motion and related exhibits.		
	Alan H. Martin	.80 hrs.	\$ 956.00/hr.
10/06/23	Telephone conference with client media contact P. Marlow concerning comments to the draft claims procedure motion papers and possible publications.		
	Alan H. Martin	.40 hrs.	\$ 956.00/hr.
10/06/23	Correspondence with P. Egloff of Miller Media concerning comments to the draft claims procedure motion papers and possible publications.		
	Alan H. Martin	.20 hrs.	\$ 956.00/hr.
10/06/23	Telephone conference with P. Egloff of Miller Media concerning analysis as to comments to the proposed publications concerning claims motion.		
	Alan H. Martin	.40 hrs.	\$ 956.00/hr.
10/06/23	Reviewed and revised draft notice of survivor claims bar date (.1); reviewed and revised draft notice of general bar date (.2); reviewed and revised claims procedures motion (2.1); reviewed and revised draft survivor claim form (.3).		
	Jeannie Kim	2.70 hrs.	\$ 756.00/hr.
10/06/23	Revised exhibits to claims procedures motion.		
	Gianna E. Segretti	4.50 hrs.	\$ 708.00/hr.
10/07/23	Revised draft claims procedure motion and related draft exhibits.		
	Alan H. Martin	1.60 hrs.	\$ 956.00/hr.
10/07/23	Correspondence with P. Pascuzzi re draft claims procedure motion.		
	Alan H. Martin	.20 hrs.	\$ 956.00/hr.

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10/07/23 Reviewed and revised draft survivor claims form and supplement to same (.4); reviewed and revised general proof of claim exhibit (.1); reviewed and revised draft order granting claims procedures motion (.1); reviewed and revised draft claims procedures motion (.6); reviewed and revised publication notice exhibit (.1); reviewed and revised confidentiality agreement exhibit (.2); reviewed and revised notice of general bar date (.2); further reviewed and revise draft claims procedures motion and supporting exhibits (.2).

Jeannie Kim 1.90 hrs. \$ 756.00/hr.

10/07/23 Reviewed comments from P. Pascuzzi and T. Phinney re claims procedures motion and exhibits (0.2). Revised exhibits to claims procedures motion (0.8).

Gianna E. Segretti 1.00 hrs. \$ 708.00/hr.

10/08/23 Assessed claims procedure/suggested publications by client team.

Alan H. Martin .40 hrs. \$ 956.00/hr.

10/08/23 Further reviewed and revised claims procedures motion and supporting exhibits.

Jeannie Kim .30 hrs. \$ 756.00/hr.

10/08/23 Reviewed revised claims procedures motion and exhibits.

Gianna E. Segretti .20 hrs. \$ 708.00/hr.

10/09/23 Reviewed draft claims procedure motion exhibits.

Alan H. Martin .60 hrs. \$ 956.00/hr.

10/09/23 Reviewed data from P. Egloff of Miller as to media as to claim procedure motion.

Alan H. Martin .40 hrs. \$ 956.00/hr.

10/09/23 Correspondence with P. Pascuzzi regarding draft claims procedure motion and open information items.

Alan H. Martin .30 hrs. \$ 956.00/hr.

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10/09/23	Revised claims procedures motion and supporting exhibits in response to comments from P. Marlowe and P. Egloff.		
	Jeannie Kim	.50 hrs.	\$ 756.00/hr.
10/09/23	Further revised claims procedures motion.		
	Gianna E. Segretti	1.70 hrs.	\$ 708.00/hr.
10/10/23	Telephone conference with P. Marlow of client concerning publications for claims notice.		
	Alan H. Martin	.30 hrs.	\$ 956.00/hr.
10/10/23	Reviewed revisions to the draft claims procedure motion per P. Marlow comments.		
	Alan H. Martin	.40 hrs.	\$ 956.00/hr.
10/10/23	Correspondence with P. Pascuzzi concerning draft claims procedure motion updates.		
	Alan H. Martin	.20 hrs.	\$ 956.00/hr.
10/10/23	Reviewed and revised claims procedures motion (.5); reviewed and revised proposed order regarding same (.2).		
	Jeannie Kim	.70 hrs.	\$ 756.00/hr.
10/10/23	Further revised Marlow declaration in support of claims procedures motion.		
	Gianna E. Segretti	.50 hrs.	\$ 708.00/hr.
10/11/23	Reviewed P. Marlow declaration re claims procedure motion.		
	Alan H. Martin	.50 hrs.	\$ 956.00/hr.
10/11/23	Correspondence with P. Marlow and client team re Marlow declaration re claims procedure motion.		
	Alan H. Martin	.20 hrs.	\$ 956.00/hr.

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10/11/23	Reviewed P. Marlow comments on draft declaration of same regarding publication notice of bar dates (.2); reviewed and analyzed further revised drafts of claims procedures motion and supporting documents (.3); corresponded with P. Egloff regarding publication notice (.1).
	Jeannie Kim .60 hrs. \$ 756.00/hr.
10/11/23	Reviewed changes to declaration of P. Marlow in support of claims procedures motion from P. Marlow (0.2). Revised declaration accordingly (0.3).
	Gianna E. Segretti .50 hrs. \$ 708.00/hr.
10/12/23	Prepared components to the draft P. Marlow declaration re claims protocol motion.
	Alan H. Martin .40 hrs. \$ 956.00/hr.
10/12/23	Reviewed proposed order re Claims Procedures.
	Alan H. Martin .40 hrs. \$ 956.00/hr.
10/12/23	Analyzed information received from client concerning claims procedure draft motion.
	Alan H. Martin .50 hrs. \$ 956.00/hr.
10/15/23	Revised claims procedure exhibits updates for hearing.
	Alan H. Martin .80 hrs. \$ 956.00/hr.
10/16/23	Reviewed client comments to draft claims procedure motion and exhibits.
	Alan H. Martin .60 hrs. \$ 956.00/hr.
10/17/23	Reviewed claims procedure motion inserts and supplement refinements.
	Alan H. Martin .50 hrs. \$ 956.00/hr.
10/17/23	Analyzed information from insurers as to draft claim motion.
	Alan H. Martin .40 hrs. \$ 956.00/hr.

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10/17/23	Reviewed and revised Marlow declaration in support of claims procedures motion (.2); reviewed Insurers' comments on proposed claims procedures (.3); reviewed FFWPR comments on claims procedures motion (.1); reviewed Omni comments on same (.2); reviewed and revised claim procedures motion and supporting exhibits (.3); corresponded with J. Lucas, J. Blumberg and P. Pascuzzi regarding comments on same (.2).		
	Jeannie Kim	1.30 hrs.	\$ 756.00/hr.
10/17/23	Drafted notice of hearing (1.0). Revised claims procedures motion and supporting documents to incorporate comments from P. Pascuzzi and others (1.7).		
	Gianna E. Segretti	2.70 hrs.	\$ 708.00/hr.
10/18/23	Analyzed comments from certain insurers' counsel to draft claims procedure motion and claim exhibits.		
	Alan H. Martin	.40 hrs.	\$ 956.00/hr.
10/18/23	Attended call with P. Pascuzzi concerning draft claims procedure motion components and exhibits and comments from insurer's counsel.		
	Alan H. Martin	.40 hrs.	\$ 956.00/hr.
10/18/23	Revised draft claims procedure motion components given insurer comments and other revisions.		
	Alan H. Martin	.80 hrs.	\$ 956.00/hr.
10/18/23	Exchanged correspondence with P. Marlow at client re claims procedure motion draft updates.		
	Alan H. Martin	.30 hrs.	\$ 956.00/hr.
10/18/23	Telephone conference with P. Pascuzzi regarding draft claims procedures motion (.3); reviewed and revised claims procedures motion and exhibits (.6); reviewed insurers' comments on same (.2).		
	Jeannie Kim	1.10 hrs.	\$ 756.00/hr.

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10/18/23	Further reviewed comments to claims procedures motion (0.5). Further revised claims procedures motion and supporting exhibits and declaration to incorporate comments from P. Pascuzzi and relevant parties (3.4).		
	Gianna E. Segretti	3.90 hrs.	\$ 708.00/hr.
10/19/23	Analyzed additional comments from various insurers' counsel concerning draft claims procedure motion and supplement survivor claim form.		
	Alan H. Martin	.60 hrs.	\$ 956.00/hr.
10/19/23	Reviewed and revised draft claims procedures motion, order and draft claim form and supplement.		
	Alan H. Martin	1.20 hrs.	\$ 956.00/hr.
10/19/23	Correspond with P. Marlow regarding draft claims procedures.		
	Alan H. Martin	.20 hrs.	\$ 956.00/hr.
10/19/23	Exchanged correspondence with P. Pascuzzi concerning final revisions and inserts to the draft claims procedures motion.		
	Alan H. Martin	.20 hrs.	\$ 956.00/hr.
10/19/23	Reviewed P. Pascuzzi comments on draft motion (.2); reviewed comments from Omni regarding proposed noticing procedures (.2); corresponded with FFWRP team regarding strategy to notice all creditors and potential claimants (.2); reviewed and revised exhibits in support of claims procedure motion (.2); reviewed and revised notice of hearing on claim procedures motion (.2); corresponded with P. Marlow regarding review and execution of P. Marlow declaration in support of claim procedures motion (.2); coordinated finalization of exhibits (.7), filing and service (SMRH and with Omni) of claim procedures motion and supporting declarations and exhibits (.3).		
	Jeannie Kim	2.20 hrs.	\$ 756.00/hr.
10/19/23	Further revised claims procedures motion and exhibits (2.1). Prepared claims procedures motion, all supporting exhibits and declaration, and notice of hearing for filing (1.5).		
	Gianna E. Segretti	3.60 hrs.	\$ 708.00/hr.

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10/23/23	Worked on administrative related items concerning the pending claims procedure motion to implement post-hearing.		
	Alan H. Martin	.40 hrs.	\$ 956.00/hr.
10/24/23	Analyzed items received concerning the pending claims protocol motion.		
	Alan H. Martin	.70 hrs.	\$ 956.00/hr.
10/24/23	Corresponded with P. Pascuzzi regarding committee comments on claims procedure order, bar date notices and claim form.		
	Jeannie Kim	.20 hrs.	\$ 756.00/hr.
10/25/23	Attended call with P. Pascuzzi concerning initial comments from the Committee as to the claims procedure motion and exhibits.		
	Alan H. Martin	1.10 hrs.	\$ 956.00/hr.
10/25/23	Prepared response items regarding Committee comments to the claims procedure motion.		
	Alan H. Martin	.60 hrs.	\$ 956.00/hr.
10/25/23	Reviewed and analyzed committee proposed comments regarding claims procedures order and related notices/claim forms (.2); telephone conference with P. Pascuzzi regarding committee comments on claims bar date motion (1.4).		
	Jeannie Kim	1.60 hrs.	\$ 756.00/hr.
10/26/23	Reviewed draft responses to Committee re claims protocol comments.		
	Alan H. Martin	.70 hrs.	\$ 956.00/hr.
10/26/23	Reviewed U.S. Trustee's comments on claim procedures motion.		
	Jeannie Kim	.10 hrs.	\$ 756.00/hr.
10/27/23	Prepared response to Committee comments re claims protocol.		
	Alan H. Martin	.40 hrs.	\$ 956.00/hr.

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10/27/23	Reviewed proposed updates to draft claims protocol order, confidential form and notice/instruction documents.		
	Alan H. Martin	1.40 hrs.	\$ 956.00/hr.
10/27/23	Telephone conference with client contact (Marlow) regarding claims noticing process and related coordination.		
	Alan H. Martin	.30 hrs.	\$ 956.00/hr.
10/27/23	Reviewed and revised proposed bar date notice, survivor claims form, and confidentiality agreement.		
	Jeannie Kim	.90 hrs.	\$ 756.00/hr.
10/27/23	Reviewed exhibits to claims procedures motion.		
	Gianna E. Segretti	.20 hrs.	\$ 708.00/hr.
10/29/23	Exchanged correspondence with P. Pascuzzi concerning additional comments from the US Trustee and the Committee concerning claims procedure motion exhibits.		
	Alan H. Martin	.20 hrs.	\$ 956.00/hr.
10/29/23	Revised proposed claims motion order and supplemental filing.		
	Alan H. Martin	.70 hrs.	\$ 956.00/hr.
10/29/23	Reviewed and responded to U.S. Trustee's comment on proposed form of order granting claims procedures motion.		
	Jeannie Kim	.20 hrs.	\$ 756.00/hr.
10/30/23	Correspondence with various insurers counsel regarding claims motion update.		
	Alan H. Martin	.10 hrs.	\$ 956.00/hr.
10/30/23	Revised proposed claims procedure order in response to US Trustee comments.		
	Alan H. Martin	.40 hrs.	\$ 956.00/hr.

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10/30/23	Prepared various revisions to the claims procedure order, survivors claim form and confidentiality agreement in response to Committee comments.		
	Alan H. Martin	.80 hrs.	\$ 956.00/hr.
10/30/23	Correspondence with the US Trustee regarding claims motion exhibit updates.		
	Alan H. Martin	.10 hrs.	\$ 956.00/hr.
10/30/23	Reviewed correspondence from insurer's counsel concerning the claims motion filings.		
	Alan H. Martin	.10 hrs.	\$ 956.00/hr.
10/30/23	Worked on follow-up items with client contact P. Marlow regarding implementation steps planned following 11/9 claims procedure hearing.		
	Alan H. Martin	.40 hrs.	\$ 956.00/hr.
10/30/23	Reviewed proposal from proposed claims valuation expert (.1); reviewed U.S. Trustee's comments on forms of proposed order on claims procedures motion, bar date notice and survivor claim form (.1); reviewed revised draft bar date notice and survivor claim form (.3); corresponded with B. Curet regarding Insurers' comments on proposed claims procedures (.1); reviewed U.S. Trustee's consent to revised forms of proposed order on claims procedures motion, revised proposed bar date notice and revised proposed survivor claim form (.2).		
	Jeannie Kim	.80 hrs.	\$ 756.00/hr.
10/31/23	Analyzed items received from the Committee concerning proposed refinements to the claims procedures motion exhibits - survivor claim supplement, confidentiality agreement and the proposed order.		
	Alan H. Martin	.40 hrs.	\$ 956.00/hr.
10/31/23	Reviewed correspondence and data from the Committee counsel regarding claims procedures motion exhibits.		
	Alan H. Martin	.20 hrs.	\$ 956.00/hr.

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10/31/23 Prepared claims protocol information for client as to media/publications steps.

Alan H. Martin .40 hrs. \$ 956.00/hr.

Timekeeper Summary of: Claims Administration and Objections

<u>Timekeeper</u>	<u>Hours</u>	<u>Average Rate/Hr</u>	<u>Dollars</u>
Alan H. Martin	27.20	\$ 956.00	\$ 26,003.20
Gianna E. Segretti	26.00	\$ 708.00	\$ 18,408.00
Jeannie Kim	20.50	\$ 756.00	\$ 15,498.00
<i>Totals</i>	73.70	\$ 812.88	\$ 59,909.20

Plan and Disclosure Statement (including Business Plan)

10/19/23 Researched diocesan chapter 11 plans.

Jeannie Kim .20 hrs. \$ 756.00/hr.

Timekeeper Summary of: Plan and Disclosure Statement (including Business Plan)

<u>Timekeeper</u>	<u>Hours</u>	<u>Average Rate/Hr</u>	<u>Dollars</u>
Jeannie Kim	0.20	\$ 756.00	\$ 151.20
<i>Totals</i>	0.20	\$ 756.00	\$ 151.20

Case Assessment, Development and Administration

10/26/23 Meet and confer with committee counsel re discovery matters.

Ori Katz .40 hrs. \$ 1084.00/hr.

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Timekeeper Summary of: Case Assessment, Development and Administration

<u>Timekeeper</u>	<u>Hours</u>	<u>Average Rate/Hr</u>	<u>Dollars</u>
Ori Katz	0.40	\$ 1,084.00	\$ 433.60
<i>Totals</i>	0.40	\$ 1,084.00	\$ 433.60

Pre-Trial Pleadings and Motions

10/05/23	Reviewed and revised draft motion to extend deadline for removal of actions.
Alan H. Martin	.40 hrs. \$ 956.00/hr.
10/05/23	Telephone conference P. Pascuzzi re draft motion to extend deadline for removal of actions.
Alan H. Martin	.10 hrs. \$ 956.00/hr.
10/05/23	Conferred with FFWPR team regarding local noticing rules in connection with motion to extend removal deadline.
Jeannie Kim	.20 hrs. \$ 756.00/hr.

Timekeeper Summary of: Pre-Trial Pleadings and Motions

<u>Timekeeper</u>	<u>Hours</u>	<u>Average Rate/Hr</u>	<u>Dollars</u>
Alan H. Martin	0.50	\$ 956.00	\$ 478.00
Jeannie Kim	0.20	\$ 756.00	\$ 151.20
<i>Totals</i>	0.70	\$ 898.86	\$ 629.20

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10/01/23	Reviewed and revised draft Confidentiality Agreement.		
	Alan H. Martin	.60 hrs.	\$ 956.00/hr.
10/01/23	Prepared Confidentiality Agreement in support of document production between the Debtor and the Committee of Creditors.		
	Chris D. Lawrence	4.90 hrs.	\$ 560.00/hr.
10/02/23	Revised draft Confidentiality Agreement components and ancillary items.		
	Alan H. Martin	1.10 hrs.	\$ 956.00/hr.
10/02/23	Edited draft Confidentiality Agreement.		
	Chris D. Lawrence	.70 hrs.	\$ 560.00/hr.
10/03/23	Revised draft Confidentiality Agreement and related exhibits.		
	Alan H. Martin	1.10 hrs.	\$ 956.00/hr.
10/03/23	Correspondence with P. Pascuzzi re draft Confidentiality Agreement components and related exhibits.		
	Alan H. Martin	.20 hrs.	\$ 956.00/hr.
10/03/23	Revised draft Confidentiality Agreement.		
	Chris D. Lawrence	.30 hrs.	\$ 560.00/hr.
10/04/23	Reviewed and responded to litigation hold request received.		
	Alan H. Martin	.80 hrs.	\$ 956.00/hr.
10/05/23	Analyzed information received concerning Committee litigation hold request.		
	Alan H. Martin	.50 hrs.	\$ 956.00/hr.
10/09/23	Revised draft Confidentiality Agreement.		
	Alan H. Martin	.60 hrs.	\$ 956.00/hr.

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10/09/23	Corresponded with P. Pascuzzi regarding stipulated protective order/Confidentiality Agreement (.2); assist with preparation of same (.2).		
	Jeannie Kim	.40 hrs.	\$ 756.00/hr.
10/10/23	Analyzed research received as to scope of confidentiality protocol and addressed in draft Confidentiality Agreement.		
	Alan H. Martin	.90 hrs.	\$ 956.00/hr.
10/10/23	Revised proposed protective order and stipulation.		
	Chris D. Lawrence	3.40 hrs.	\$ 560.00/hr.
10/11/23	Revised draft Confidentiality Agreement and related protective order and reviewed comments from committee counsel re same.		
	Alan H. Martin	1.20 hrs.	\$ 956.00/hr.
10/11/23	Reviewed committee comments on proposed stipulated protective order/Confidentiality Agreement.		
	Jeannie Kim	.20 hrs.	\$ 756.00/hr.
10/11/23	Revised protective order and stipulation to incorporate creditor's committee comments.		
	Chris D. Lawrence	1.70 hrs.	\$ 560.00/hr.
10/23/23	Revised components of proposed Confidentiality Agreement/protective order.		
	Alan H. Martin	.80 hrs.	\$ 956.00/hr.
10/27/23	Developed strategy to respond to possible discovery requests protocol from Committee counsel.		
	Alan H. Martin	.40 hrs.	\$ 956.00/hr.

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Timekeeper Summary of: Discovery

<u>Timekeeper</u>	<u>Hours</u>	<u>Average Rate/Hr</u>	<u>Dollars</u>
Alan H. Martin	8.20	\$ 956.00	\$ 7,839.20
Jeannie Kim	0.60	\$ 756.00	\$ 453.60
Chris D. Lawrence	11.00	\$ 560.00	\$ 6,160.00
<i>Totals</i>	19.80	\$ 729.94	\$ 14,452.80

SUMMARY OF TIMEKEEPER FEES

<u>Timekeeper</u>	<u>Hours</u>	<u>Average Rate/Hr</u>	<u>Dollars</u>
Ori Katz	17.10	\$ 1,084.00	\$ 18,536.40
Alan H. Martin	59.30	\$ 956.00	\$ 56,690.80
William R. Wyatt	.70	\$ 1,160.00	\$ 812.00
Koray Erbas	.60	\$ 560.00	\$ 336.00
Jeannie Kim	59.20	\$ 756.00	\$ 44,755.20
Chris D. Lawrence	11.00	\$ 560.00	\$ 6,160.00
Scott Natsuhara	1.60	\$ 520.00	\$ 832.00
Gianna E. Segretti	26.20	\$ 708.00	\$ 18,549.60

Total Fees for Professional Services

\$ 146,672.00

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<u>Phase</u>	<u>Hours</u>	<u>Dollars</u>
Asset Analysis & Recovery	6.10	\$ 5,771.60
Relief from Stay and Adequate Protection Proceedings	.30	\$ 226.80
Meetings of and Communications with Creditors	6.20	\$ 6,055.20
Fee/Employment Applications & Statements	9.50	\$ 7,084.40
Case Administration - General	18.60	\$ 15,652.80
Business Operations	1.20	\$ 1,138.40
Employee Benefits and Pensions	2.40	\$ 2,433.60
Financing/Cash Collections	36.20	\$ 32,350.80
Claims and Plan	.40	\$ 382.40
Claims Administration and Objections	73.70	\$ 59,909.20
Plan and Disclosure Statement (including Business Plan)	.20	\$ 151.20
Case Assessment, Development and Administration	.40	\$ 433.60
Pre-Trial Pleadings and Motions	.70	\$ 629.20
Discovery	19.80	\$ 14,452.80

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10/30/23	PACER (Public Access to Court Electronic Records). Customer Number: SMRHFirmUser. Statement Date: 10/31/2023	10.90
10/31/23	PACER (Public Access to Court Electronic Records). Customer Number: SMRHFirmUser2. Statement Date: 10/31/2023	265.50
	Color Copies	12.25
	Duplication	36.60
	Postage	9.80

Total Disbursements**\$ 335.05**